



10th February 2023

BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: Statement of material deviation in use of issue proceeds as per Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and nine months period ended 31st December 2022

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilized for the purposes for which they were raised and that there is no deviation in the utilization of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A, Annexure B (I) and Annexure B (II)**.

Thanking you,

Yours faithfully,

For and on behalf of **Vivriti Capital Private Limited**

Vineet Sukumar
Managing Director
DIN: 06848801



Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
Vivriti Capital Private Limited	INE01HV07320	Private Placement	Non Convertible Securities (Market Linked Non-Convertible Debentures)	15 December 2022	INR 300 Crores	INR 300 Crores	No	N/A	N/A
Vivriti Capital Private Limited	INE01HV07338	Private Placement	Non Convertible Securities	26 December 2022	INR 49 Crores	INR 49 Crores	No	N/A	N/A



Annexure B (I)

Statement of deviation or variation of issue proceeds

Name of listed entity				Vivriti Capital Private Limited		
Mode of fund raising (Public issue/ private placement)				Private placement		
Type of instrument				Non- Convertible Securities		
Date of raising funds (Recent date of raising funds)				15 December 2022		
Amount raised (INR Crores)				300		
Report filed for the quarter ended				15 December 2022		
Is there a Deviation / Variation in use of funds raised?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)				No		
If yes, details of the approval so required?				N/A		
Date of approval				N/A		
Explanation for the Deviation / Variation				N/A		
Comments of the audit committee after review				N/A		
Comments of the auditors, if any				N/A		
Objects for which funds have been raised and where there has been a deviation, in the following table				<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes • for the ordinary course of business of the Issuer including repayment/refinancing of existing debt • for providing debt financing for loan portfolio growth 		
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar</p> <p>Designation: Managing Director</p>						



Annexure B (II)

Statement of deviation or variation of issue proceeds

Name of listed entity				Vivriti Capital Private Limited		
Mode of fund raising (Public issue/ private placement)				Private placement		
Type of instrument				Non- Convertible Securities		
Date of raising funds (Recent date of raising funds)				26 December 2022		
Amount raised (INR Crores)				49		
Report filed for the quarter ended				26 December 2022		
Is there a Deviation / Variation in use of funds raised?				No		
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)				No		
If yes, details of the approval so required?				N/A		
Date of approval				N/A		
Explanation for the Deviation / Variation				N/A		
Comments of the audit committee after review				N/A		
Comments of the auditors, if any				N/A		
Objects for which funds have been raised and where there has been a deviation, in the following table				<p>The proceeds of the Issuance were raised and utilized for the following purposes:</p> <ul style="list-style-type: none"> • General corporate purposes • for the ordinary course of business of the Issuer including repayment/refinancing of existing debt • for providing debt financing for loan portfolio growth 		
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
N/A						
<p>Deviation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						
<p>Name of the Signatory: Vineet Sukumar</p> <p>Designation: Managing Director</p>						